THE POWER OF TRUE INDEPENDENCE

AQuest Wealth Strategies

Justin Hulett, Jason Van Duyn and James A. Clark

AQuest Wealth Strategies was founded in April 2009, at the depth of the Great Recession. "The country was hurting, and our clients in Michigan were feeling the pain more than most," says Justin Hulett, partner at AQuest. The AQuest consultants realized that something different was going to be required to help clients better position themselves for potential recovery from the "new normal" economic malaise. With this in mind, AQuest Wealth was founded on two guiding principles: offer truly independent advice free from conflicts of interest and create holistic strategies based on every facet of a client's financial life.

"We are under no pressure to push certain products, or to fulfill any sales quotas."
– James A. Clark, CFP®, ChFC, MBA

"By understanding the interdependence of your financial aspirations and the resources available to apply to those goals, we are able to help you maximize the allocation of your resources."
– Jason Van Duyn, CFP®, ChFC, CLU, MBA

TRUE INDEPENDENCE

The AQuest advisors are independent wealth managers with LPL Financial, the largest independent broker/dealer in the United States for the last 16 years (based on revenues as reported by *Financial Planning* magazine, June 1996-2012). AQuest does not offer any proprietary securities or insurance. James A. Clark, partner at AQuest Wealth, says, "We are under no pressure to push certain products, or to fulfill any sales quotas." AQuest offers its clients high-quality, truly unbiased advice.

TOTAL WEALTH MANAGEMENT

When was the last time your CPA, estate planning attorney and wealth manager sat around a table and discussed how to optimize your financial situation? This scenario takes place frequently at AQuest, as our consultants typically confer with outside CPAs and estate planning attorneys. "By understanding the interdependence of your financial aspirations and the resources available to apply to those goals, we are able to help with strategies that seek to maximize the allocation of your resources," says Jason Van Duyn, president of AQuest Wealth.

We believe, as the AQuest reputation for true independence and total wealth management has grown, so has the company. Since its founding, AQuest has quintupled the assets it manages to $70 million as of November 2012.

SERVICES

- Financial position analysis
- Investment planning
- Estate planning
- Tax planning
- Risk management analysis
- Retirement planning
- College planning
- Debt management analysis

AQUEST WEALTH STRATEGIES

Your Financial Future Begins with **AQUEST**

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